# Lecture 2: Design Studies

Information Visualization CPSC 533C, Fall 2006

#### Tamara Munzner

**UBC** Computer Science

14 September 2006

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#### Questions

- impressed by quality so far!
- want at least one question per reading
  - ▶ if <5 texts you can pick which to use for multiple Qs

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plain (ASCII) text not Word/PDF/etc

#### Papers Covered

Cluster and Calendar based Visualization of Time Series Data. Jarke J. van Wijk and Edward R. van Selow Proc. InfoVis 99, pp 4-9 http://www.win.tue.nl/~vanwijk/clv.pdf Using Multilevel Call Matrices in Large Software Projects. Frank van Ham Proc. InfoVis 2003, pp 227-232 http://www.win.tue.nl/~fvham/DL/callmatrix.pdf Constellation: Linguistic Semantic Networks Tamara Munzner Interactive Visualization of Large Graphs and Networks (PhD thesis) Chapter 5, Stanford University, 2000, pp 87-122 http://graphics.stanford.edu/papers/munzner\_thesis

# **Design Study**

- describe task
- justify solution
- refine until satisfied

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### **Design Study Definition**

Design study papers explore the choices made when applying infovis techniques in an application area, for example relating the visual encodings and interaction techniques to the requirements of the target task. Although a limited amount of application domain background information can be useful to provide a framing context in which to discuss the specifics of the target task, the primary focus of the case study must be the infovis content. Describing new techniques and algorithms developed to solve the target problem will strengthen a design study paper, but the requirements for novelty are less stringent than in a Technique paper.

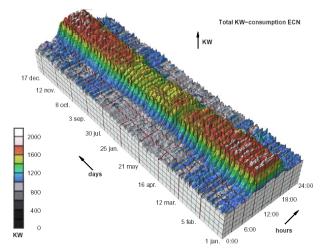
[InfoVis03 CFP, infovis.org/infovis2003/CFP]

### Cluster-Calendar, van Wijk

- data: N pairs of (value, time)
  - N large: 50K
- tasks
  - find standard day patterns
  - find how patterns distributed over year, week, season
  - find outliers from standard daily patterns
  - want overview first, then detail on demand
- possibilities
  - predictive mathematical models
    - details lost, multiscale not addressed
  - scale-space approaches (wavelet, fourier, fractal)
    - hard to interpret, known scales lost
  - 3D mountain: x hours, y value, z days
- excellent example, emulate for project writeups!

#### 3D Time-series Data

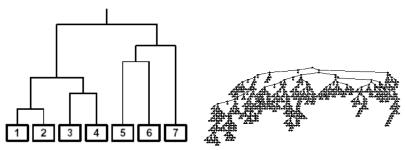
- 3D extrusion pretty but not useful
  - daily, weekly patterns hard to see



[van Wijk and van Selow, Cluster and Calender based Visualization of Time Series Data, InfoVis99, http://www.win.tue.nl/`vanwijk/clv.pdf]

# **Hierarchical Clustering**

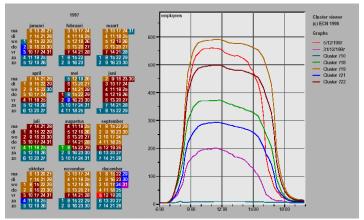
- start with all M day patterns
  - compute mutual differences, merge most similar: M-1
  - continue up to 1 root cluster
- result: binary hierarchy of clusters
- choice of distance metrics
- dendrogram display common
  - but shows structure of hierarchy, not time distribution



[van Wijk and van Selow, Cluster and Calender based Visualization of Time Series Data, InfoVis99, http://www.win.tue.nl/~vanwijk/clv.pdf]

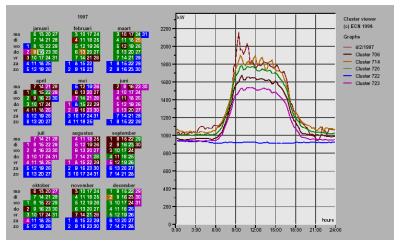
## Link Clusters and Calendar

- 2D linked clusters-calendars shows patterns
  - number of employees:
  - office hours, fridays in/and summer, school break
  - weekend/holidays, post-holiday, santa claus



[van Wijk and van Selow, Cluster and Calender based Visualization of Time Series Data, InfoVis99, http://www.win.tue.nl/vanwijk/clv.pdf]

### **Power Consumption**



[van Wijk and van Selow, Cluster and Calender based Visualization of Time Series Data, InfoVis99, http://www.win.tue.nl/~vanwijk/clv.pdf]

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#### Lessons

- derived space: clusters
- visual representation of time: calendar
  - linked display
  - interactive exploration
- clear task analysis guided choices
  - reject standard 3D extrusion
  - reject standard dendrogram

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critique

#### Lessons

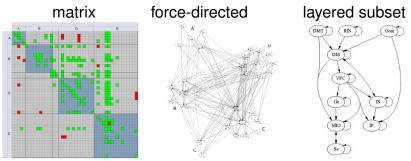
- derived space: clusters
- visual representation of time: calendar
  - linked display
  - interactive exploration
- clear task analysis guided choices
  - reject standard 3D extrusion
  - reject standard dendrogram
- critique
  - color choice not so discriminable

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especially legend

#### Multilevel Call Matrices, van Ham

- large software project, implementation vs. spec
- link matrix vs. node network

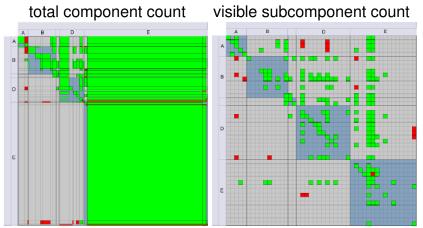


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[van Ham, Using Multilevel Call Matrices in Large Software Projects. InfoVis03 http://www.win.tue.nl/~fvham/DL/callmatrix.pdf]

## **Matrices**

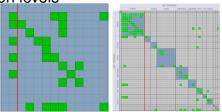
- uniform, recursive, stable
- subdivide by



[van Ham, Using Multilevel Call Matrices in Large Software Projects. InfoVis03 http://www.win.tue.nl/`fvham/DL/callmatrix.pdf]

# Zooming

#### abstraction levels



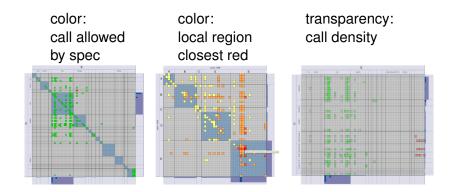
- linear interpolation plus crossfade
- trajectories: will read van Wijk 03 in week 6



[van Ham, Using Multilevel Call Matrices in Large Software Projects. InfoVis03 http://www.win.tue.nl/~fvham/DL/callmatrix.pdf]

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# Additional Encoding



#### histograms: size distribution

[van Ham, Using Multilevel Call Matrices in Large Software Projects. InfoVis03 http://www.win.tue.nl/~fvham/DL/callmatrix.pdf]

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## Tasks Succesfully Supported

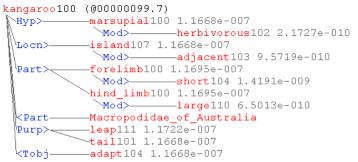
- visual categorization
  - i.e. libraries with mostly incoming calls
- previous summary shown to be incomplete

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- spotting unwanted calls
- determining component dependencies

# Linguistic Networks, Munzner

- data: MindNet query results
- definition graph
  - dictionary entry sentence
  - nodes: word senses
  - links: relation types



[Munzner, Interactive Visualization of Large Graphs and Networks (PhD thesis), Stanford University, 2000, http://graphics.stanford.edu/papers/munzner\_thesis]

#### Semantic Network

- definition graphs used as building blocks
- unify shared words
- large network
  - millions of nodes
  - grammar checking now, translation future

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- global structure known: dense
- probes return local info

### Path Query

- best N paths between two words
- words on path itself

kangaroo100—Part->forelimb100—Mod->short104—Join->short<-Mod-tail100</pre>

#### definition graphs used in computation

```
kangaroo100 (vole101 tapir100 s:
sharp-tailed_grouse100 scut100 r-
pitta100 partridge104 lynx100 lo-
kingfisher100 horned_toad100 haw
bobtail101 bobtail100 bobcat100 :
Scottish_terrier100)
```

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#### Task: Plausibility Checking

- paths ordered by computed plausibility
- researcher hand-checks results
  - high-ranking paths believable?
  - believable paths high-ranked?
  - are stop words all filtered out?

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## Top 10 Paths Kangaroo -> Tail

		or (Ansi, Debug, BigSys)   Isolay: Choose Explain Tools Options Window Help
	ath - "kangaroo"	
Number	of paths: 10	
Similar	ity score: 0	.00068368 ( < 0.0015 - the words are not similar)
1	1.1668e-007	kangaroo100—Purp→tail101 kangaroo100
2	6.4417e-014	kangaroo100-Hyp->marsupial100<-Hyp-Tasmanian_devil100-Part->tail101 kangaroo100 Tasmanian_devil100
3	4.9545e-014	kangarool03—Hyp→aninal109—Part→tal101 kangarool03 (taper103 tal127 tal1111 tag114 switch115 dock111 chipmunk102)
4	4.2954e-014	kangaroo100-Hyp->marsupial100<-Hyp-cuscus100-Part->tail101 kangaroo100 cuscus100
5	1.2972e-014	kangarool00—Part→forelimbl00—Mod→short04—Join→short←Mod—tail100 kangarool00 (vole010 tagruse100 sout100 · pitati00 partiday010 yuxu00 lo kingfisher100 hormd(tadu00 haw bobtail100 botail100 botail00 bo
6	5.6234e-015	$kangaroo103 \leftarrow Hyp - wallaroo100 - Part \rightarrow fur112 - Join \rightarrow fur113 - Mod \rightarrow tail132  wallaroo100  (phalanger100 \ ermine) = 0.000 \ ermine = 0.0000 \ ermine = 0.00000 \ ermine = 0.000000 \ ermine = 0.000000 \ ermine = 0.000000000 \ ermine = 0.00000000000000000 \ ermine = 0.0000000000000000000000000000000000$
7	2.4774e-015	kangarool03←Hyp—joey100—Hyp→animal109—Part→tail101 joey100 (taper103 tail127 tail111 tag114 switch115 dock111 chipmunk102)
8	1.5560e-015	$kangarool03 \leftarrow Hyp - wallarool00 - Part \rightarrow fur112 - Join \rightarrow fur113 \leftarrow Part - tail101  wallarool00  Old_English_sheepdown and the statement of $
9	1.5488e-015	kangaroo103←Hyp—wallaroo100—Part→fur112—Join→fur113—Part→tail100 wallaroo100 wolverine100
10	1.1220e-015	$kangarool03 \leftarrow Hyp - wallaby 100 \leftarrow Hyp - rock_wallaby 100 \leftarrow Tsub - sole110 - Tobj \rightarrow tail101 \ wallaby 100 \ rock_wallaby 100 \leftarrow Hyp - rock_wallaby$

kangaroo100 (@00000099.7)		
Hyp>marsupial100 1.1668e-007		
Mod>herbivorous102 2.1727e-010		
Locn>island107 1.1668e-007		
Mod>adjacent103 9.5719e-010		
Part>forelimb100 1.1695e-007		
Mod>short104 1.4191e-009		
hind_limb100 1.1695e-007		
Mod>large110 6.5013e-010		
<pre>KPart Macropodidae_of_Australia</pre>		
Purp>leap111 1.1722e-007		
tail101 1.1668e-007		
<pre><tobj 1.1668e-007<="" adapt104="" pre=""></tobj></pre>		
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#### Goal

 create a unified view of relationships between paths and definition graphs

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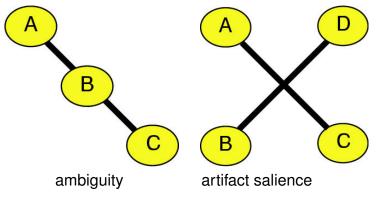
- shared words are key
- thousands of words (not millions)
- special purpose algorithm debugging tools
  - not understand structure of English

#### **Constellation Video**

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### **Traditional Layout**

- avoid crossings
- reason: avoid false attachments



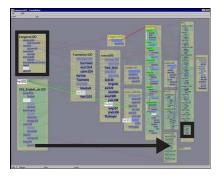
## Information Visualization Approach

spatial position is strongest perceptual cue

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- encode domain specific attribute
- plausibility gradient



#### **Constellation Semantic Layout**

- novel layout algorithm
  - paths as backbone, definition graphs attached
  - curvilinear grid
  - iterative design for maximum semantics with reasonable information density

allow crossings for long-distance proxy links

#### Selective Emphasis

- highlight sets of boxes and edges
  - interaction
  - additional perceptual channels
- avoid perception of false attachments



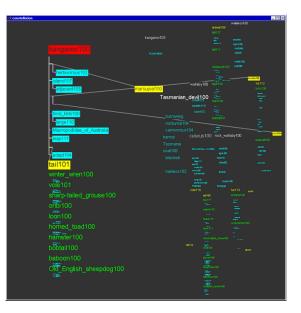
#### **Hidden State**

- avoid hidden state
  - change salience instead of toggle drawing
- why? closed world assumption
  - implicit assumption: if not visible, doesn't exist

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- easy to forget previous actions
  - draw false negative conclusions

## Single vs. Multiple Word Instances



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## **Information Density**

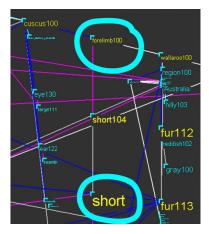
#### early prototype: poor



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### **Information Density**

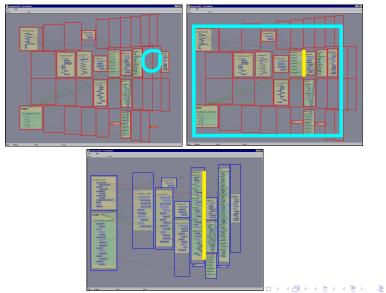
design tradeoff with visual salience





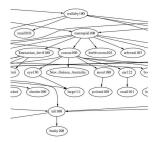
# **Information Density**

grid adjustment



#### Task-oriented design





#### task-specific methods

